

## APPENDIX

### Demographic and Statistical Information

#### GENERAL

Gallatin County is situated on the eastern slope of the Rocky Mountains. It encompasses 2,510 square miles in southwestern Montana and is bordered by Yellowstone National Park to the south. Bozeman, the county's largest city, is located 143 miles west of Billings and 160 miles east of Missoula. The County is currently the State's fifth largest county based on population. The economy of the area is most notably impacted by the contributions of Montana State University, agriculture, technology-based businesses, tourism, recreation and trade center activities.

#### POPULATION

According to the U.S. Bureau of the Census, Gallatin County had a 2000 Census population of 67,831, an increase of 34.4% over the 1990 Census estimate. Current estimates show the County with an estimated population of 80,921. Historical population figures for the City, the County and the State of Montana since 1980 are set forth below to show population trends in the area. More than 90% of the County's population lives either in Bozeman or within a 30-minute drive of Bozeman. Since 1990, both the City and the County have experienced some of the highest rates of population growth in the State. According to population projections compiled by the Montana Department of Commerce, the County is projected to have a population of 84,870 by 2020, a 25% increase over current estimates. The State of Montana is projected to have a population of 1,079,060 by 2020, a 20% increase over current estimates.

| Year | City of<br><u>Bozeman</u> | Percent of<br><u>Change</u> | Gallatin<br><u>County</u> | Percent of<br><u>Change</u> | State of<br><u>Montana</u> | Percent of<br><u>Change</u> |
|------|---------------------------|-----------------------------|---------------------------|-----------------------------|----------------------------|-----------------------------|
| 2000 | 27,059                    | 21.4%                       | 67,831                    | 34.4%                       | 902,195                    | 12.9%                       |
| 1990 | 22,660                    | 4.7                         | 50,463                    | 17.7                        | 799,065                    | 1.6                         |
| 1980 | 21,645                    | 15.9                        | 42,865                    | 31.9                        | 786,690                    | 13.3                        |

#### Economic Information

Gallatin County is a fast growing county known for its year-round vacation and recreation opportunities, higher education facilities at Montana State University, technology-based businesses, and agricultural products such as beef, wheat, feed grains and hay. Founded in 1864 under the Montana Territory Law, the City of Bozeman, the County seat, was a commercial center during Montana's gold rush days providing the numerous mining camps in the area with supplies. The productive soils of the Gallatin Valley enhanced its position as a regional distribution point. After the frontier mining days had passed, the City further developed as an agricultural and commercial trade center for southwestern Montana.

## APPENDIX

### Demographic and Statistical Information

#### Agriculture

Gallatin County is a major agricultural area. The County's primary agricultural commodities are livestock and dairy products, hay, alfalfa, wheat, barley, and potatoes. In 2000, the County ranked first in the State for hay, alfalfa, and potato production, and the number of milk cows and heifers. The County ranked eighth out of 56 counties in the State in total 2000 agricultural cash receipts.

#### Other Data

|                               |  |
|-------------------------------|--|
| Class of County               | First Class                              |
| Form of Government            | Commission                               |
| County Seat                   | Bozeman                                  |
| Year Organized                | 1889                                     |
| Registered Voters             | 47,413                                   |
| Courthouse Elevation          | 4,795                                    |
| Incorporated Cities           | Bozeman & Belgrade                       |
| Incorporated Towns            | Manhattan, Three Forks, West Yellowstone |
| Elected Officials             | 13.00                                    |
| Sworn Sheriff Deputies        | 49.00                                    |
| <u>Motor Vehicle Activity</u> |  |
| Registrations                 | 78,886                                   |
| Titles                        | 24,568                                   |
| Amount Collected              | \$17 million                             |
| Taxes Billed                  | \$104,896,325                            |
| Taxes Collected               | 102,785,269                              |

## APPENDIX

### Demographic and Statistical Information

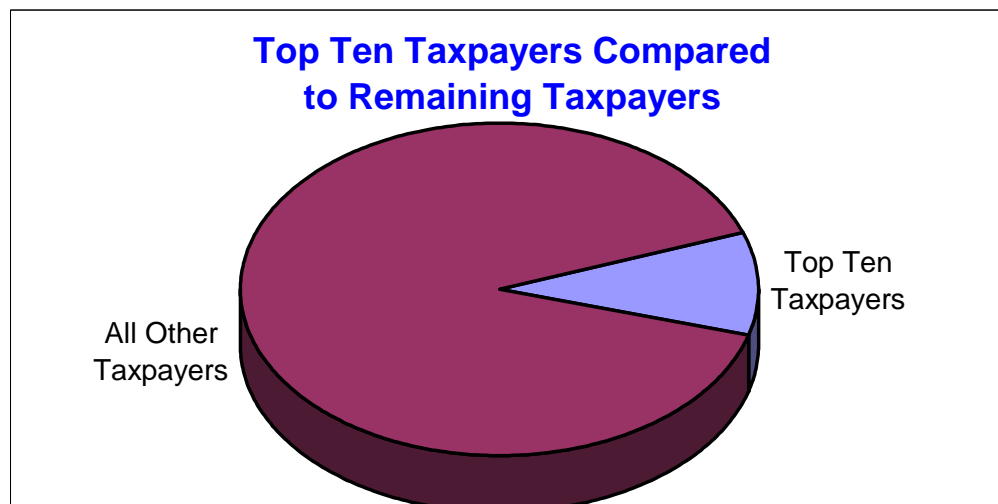
#### TOP TEN TAXPAYERS - GALLATIN COUNTY

2007/08

| TAXPAYER             | BUSINESS                 | TAX YEAR 2005<br>TAXABLE<br>VALUE | TAX YEAR 2006<br>TAXABLE<br>VALUE | TAX YEAR 2007<br>TAXABLE<br>VALUE |
|----------------------|--------------------------|-----------------------------------|-----------------------------------|-----------------------------------|
| Northwestern Energy  | Electric Utility         | \$ 11,362,305                     | \$ 12,450,092                     | \$ 12,450,092                     |
| Qwest Corporation    | Telecommunications       | 1,920,959                         | 2,510,291                         | 2,510,291                         |
| Montana Rail Link    | Railroad                 | 1,066,872                         | 1,014,432                         | 1,014,432                         |
| Luzenac America, Inc | Talc Processing Facility | 799,967                           | 892,997                           | 892,997                           |
| Holcim, Inc.         | Cement Manufacturer      | 718,154                           | 992,606                           | 992,606                           |
| Harry Daum           | Mall/Developer           | 501,727                           | 516,660                           | 516,660                           |
| Zoot Properties, LLC | Technology               | 479,256                           | 573,034                           | 573,034                           |
| WalMart              | Retail                   | 403,388                           | 392,693                           | 392,693                           |
| Sky West Airlines    | Airline                  | 375,472                           | 346,260                           | 346,260                           |
| Bridger Peaks, LLC   | Retail Shopping Center   | 322,035                           | 425,957                           | 425,957                           |
| Total                |                          | \$ 17,950,135                     | \$ 20,115,022<br>(1)              | \$ 20,115,022<br>(1)              |

(1) Represents 10.2 of the County's total 2007/08 taxable value of \$196,866,560

Source: Department of Revenue - Gallatin County

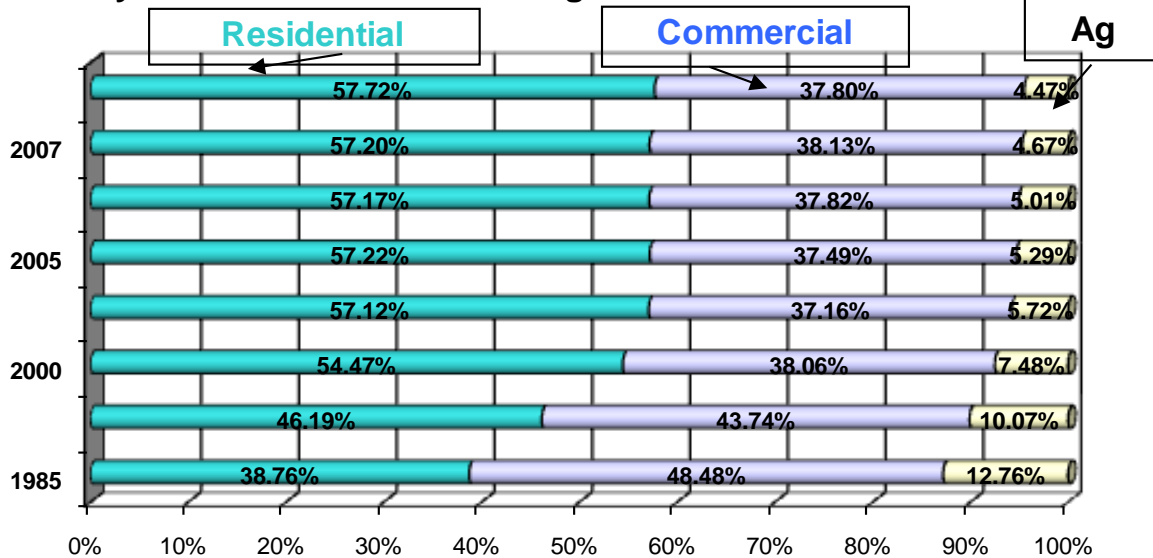


## APPENDIX

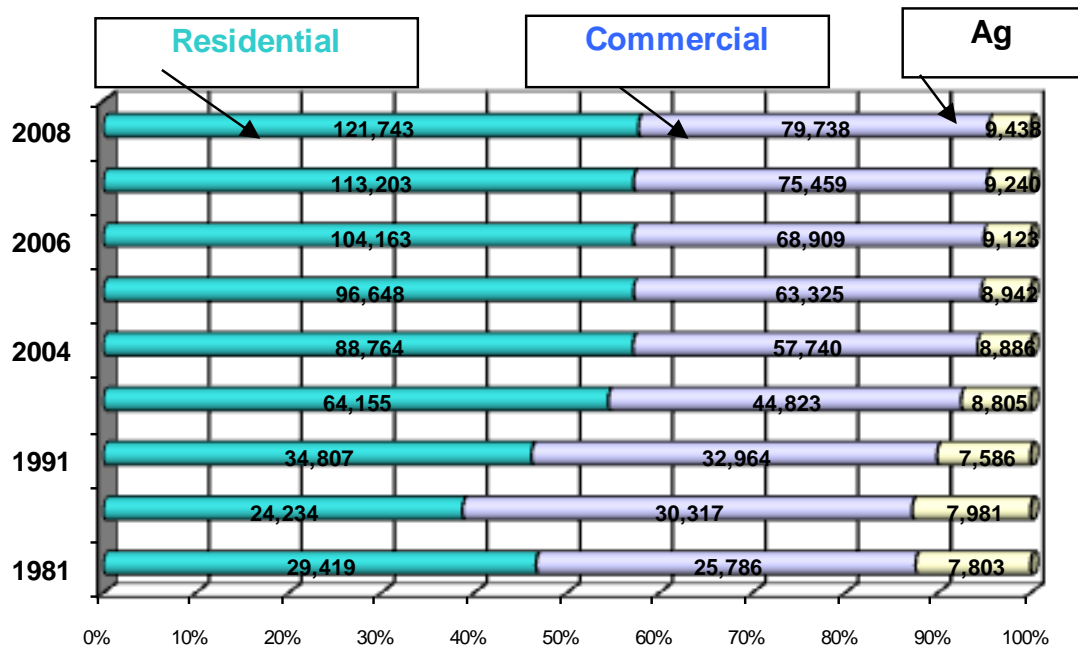
### Demographic and Statistical Information

Market Value and Taxable Value (Business, Residential, Agriculture)

**History of Taxable Value Percentages**



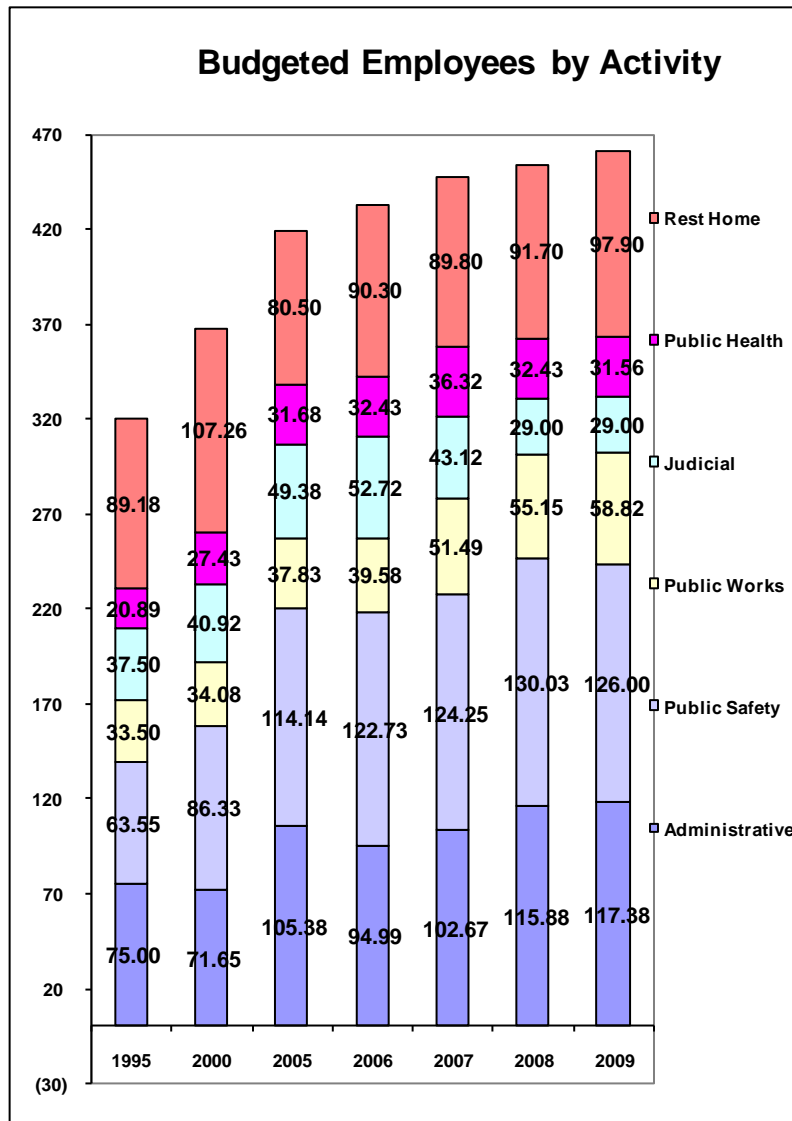
**History of Taxable Value in Dollars**



## APPENDIX

### Demographic and Statistical Information

The graph below shows Gallatin County's Full Time Equivalent Employees in 1995, 2000, 2001, 2002, 2003, 2004, 2005, 2006 and 2007. An explanation of significant changes is listed below:



**1. Changes in staffing from FY 1995 to FY 2000 include 3 new departments:**

- Geographic Information Services – 2.00 FTE's
- Grant Administration – 1.5 FTE's
- Joint Dispatch – 22.18 FTE's

In addition, the county Commission area increase 1 FTE, Department staff 5.75, Elected Officials 6.15, Agencies 30.82 (primarily from grants), and Rest Home 19, with Other decreasing by 21. Total increase of 44.54 FTE's over 5 years.

**2. Staff changes from FY 2000 through FY 2005 show the County adding:**

- Compliance Office – 1.1 FTE
- Court Services (Treatment Court, Pre-Trial, Community Corrections and Re-Entry) – 6 FTE's
- County Administrative Office – 2 FTE's
- Public Defenders – 10 FTE's

This time frame includes the state's assumption of the District Court and Juvenile Probation activities, resulting in a decrease of 12.50 FTE's.

In addition, staffing increased by approximately 8 for Departments, 32 for Elected Officials, 11 in Agencies and 25 for Other, (offsetting the 21 decrease in the previous 5 years), and

the Rest Home decreased by 17. Total change for the 5 year period shows an increase of 43.75 Full Time Equivalents.

**3. Employee staffing changes for the four budgets after 2005 show the following:**

- Number of departments decreased by 1 with state assumption of Public Defenders (11 FTE's);
- Departments added - 8.40 FTE's;
- Elected Officials added - 14.57 FTE's;
- Agencies added - 5.68 FTE's
- Road added – 2.79 FTE's
- Rest Home added – 9.30 FTE's, if qualified CAN's are available; and,
- Other increased – 8.50 FTE's

The total additional staff is 41.75 over the last two years. The majority was in FY 06 with an increase of 27.84 FTE's. The FY 09 budget sees a new increase of 6.47 FTE's, all coming from new employees from Rest Home and Landfill. County Tax supported departments shows a decrease of 5.70 FTE's.

## APPENDIX

### Demographic and Statistical Information

#### U.S. CONSUMER PRICE INDEX

| Calendar Year     | U.S. Consumer Price Index | Percent Change |
|-------------------|---------------------------|----------------|
| 1971              | 41.1                      |                |
| 1972              | 42.5                      | 3.4            |
| 1973              | 46.3                      | 8.9            |
| 1974              | 51.9                      | 12.1           |
| 1975              | 55.6                      | 7.1            |
| 1976              | 58.4                      | 5.0            |
| 1977              | 62.3                      | 6.7            |
| 1978              | 67.9                      | 9.0            |
| 1979              | 76.9                      | 13.3           |
| 1980              | 86.4                      | 12.4           |
| 1981              | 94.1                      | 8.9            |
| 1982              | 97.7                      | 3.8            |
| 1983              | 101.4                     | 3.8            |
| 1984              | 105.5                     | 4.0            |
| 1985              | 109.5                     | 3.8            |
| 1986              | 110.8                     | 1.2            |
| 1987              | 115.6                     | 4.3            |
| 1988              | 120.7                     | 4.4            |
| 1989              | 126.3                     | 4.6            |
| 1990              | 134.2                     | 6.3            |
| 1991              | 138.2                     | 3.0            |
| 1992              | 142.3                     | 3.0            |
| 1993              | 146.3                     | 2.8            |
| 1994              | 150.1                     | 2.6            |
| 1995              | 153.9                     | 2.5            |
| 1996              | 159.1                     | 3.4            |
| 1997              | 161.8                     | 1.7            |
| 1998              | 164.4                     | 1.6            |
| 1999              | 168.8                     | 2.7            |
| 2000              | 174.6                     | 3.4            |
| 2001              | 177.3                     | 1.5            |
| 2002              | 181.6                     | 2.4            |
| 2003              | 185.0                     | 1.9            |
| 2004              | 191.2                     | 3.4            |
| 2005              | 196.8                     | 2.9            |
| 2006              | 201.8                     | 2.5            |
| 2007              | 207.3                     | 4.1            |
| 2008 through July | 219.96                    | 6.1            |

